
PRESS RELEASE 8 May 2013

This information is disclosed in accordance with the Securities Markets Act, the Financial Instruments Trading Act or demands made in the exchange rules.

Interim report January-March 2013

- Profit before tax SEK 799m (6)
- Result before tax, adjusted for items affecting comparability and exit gains, SEK -83m (161)
- Earnings per share before dilution SEK 2.53 (0)
- Mixed performance in the holdings
- Stofa exit completed – exit gain SEK 898m
- Acquisition of Aibel completed in April
- Acquisition of Nebula completed in April
- Merger of Finnkino and SF Bio completed in May
- Total return on Ratos shares 10%

Telephone conference today at 10.00 a.m. CET, tel +46 8 505 201 10. Conference ID "Ratos".

Stockholm 8 May 2013

Susanna Campbell
CEO

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Financial calendar from Ratos:

Interim Report January – June 2013

15 August 2013

Interim Report January – September 2013

8 November 2013

Ratos is a private equity conglomerate. The company's mission is to maximise shareholder value over time through the professional, active and responsible exercise of its ownership role in primarily medium to large unlisted Nordic companies. Ratos's holdings include AH Industries, Aibel, Arcus-Gruppen, Biolin Scientific, Bisnode, DIAB, Euromaint, GS-Hydro, Hafa Bathroom Group, HL Display, Inwido, Jøtul, KVD Kvarndammen, Mobile Climate Control, Nebula, Nordic Cinema Group and SB Seating. Ratos is listed on Nasdaq OMX Stockholm and market capitalisation amounts to approximately SEK 20 billion.