
P R E S S R E L E A S E 25 April 2013

This information is disclosed in accordance with the Securities Markets Act, the Financial Instruments Trading Act or demands made in the exchange rules.

Bulletin from Extraordinary General Meeting

Ratos held an Extraordinary General Meeting at the company's head office, Drottninggatan 2, Stockholm, on 25 April.

The Meeting resolved in accordance with the Board's proposal to approve the transfer of all shares in the subsidiary BTJ Group AB to Per Samuelson, Chairman of the Board of BTJ Group, or to an acquisition company controlled by Per Samuelson. The transfer will be completed during the second quarter of 2013 and will not generate any significant capital gain or capital loss for Ratos.

For further information, please contact:

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Financial calendar from Ratos:

Interim Report January – March 2013	8 May 2013
Interim Report January – June 2013	15 August 2013
Interim Report January – September 2013	8 November 2013

Ratos is a private equity conglomerate. The company's mission is to maximise shareholder value over time through the professional, active and responsible exercise of its ownership role in primarily medium to large unlisted Nordic companies. Ratos's holdings include AH Industries, Aibel, Arcus-Gruppen, Biolin Scientific, Bisnode, DIAB, Euromaint, Finnkino, GS-Hydro, Hafa Bathroom Group, HL Display, Inwido, Jøtul, KVD Kvarndammen, Mobile Climate Control and SB Seating. Ratos is listed on Nasdaq OMX Stockholm and market capitalisation amounts to approximately SEK 20 billion.